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October 7, 2005

VIA FACSIMILE & U.S. MAIL

James T. Odiome, Esq.
Deputy Insurance Commissioner
Office of Insurance Commissioner of Washington
Company Supervision Division
P.O. Box 40259
Olympia, WA 98504-0259

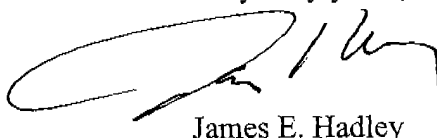
RECEIVED
OCT 10 2005
INSURANCE COMMISSIONER
COMPANY SUPERVISION

Re: UnitedHealth Group, Inc. Acquisition of PacifiCare Health Systems

Dear Jim:

For your information, I am enclosing a copy of a letter dated September 28, 2005 to Mr. Rick Wohlmacher, Managing Director, Client Services, The New York Stock Exchange from Dan Yarbrough, Director, Investor Relations, PacifiCare Health Systems. The letter notifies the New York Stock Exchange of PacifiCare's November 17, 2005 shareholder meeting to be held for the purpose of approving the merger agreement between PacifiCare Health Systems and UnitedHealth Group.

Very truly yours,



James E. Hadley

JH/mcgo
Enclosure

cc: Via Facsimile only
Michael McDonnell
Nancy Monk
Bob Sullivan
Joseph Verdesca
Thomas Roberts
Jeffrey Gingold

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September 28, 2005

Mr. Rick Wohlmacher
Managing Director, Client Services
The New York Stock Exchange

Rick:

In connection with the previously announced merger agreement between PacifiCare Health Systems and UnitedHealth Group, PacifiCare is currently planning to hold a special shareholder meeting on November 17, 2005 for the purpose of requesting approval for the transaction from shareholders of record as of October 11, 2005.

If you have any questions about this planned meeting you can contact me at (714) 226-3540.

Sincerely,

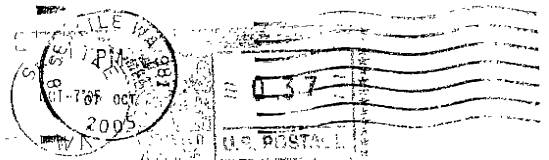
A handwritten signature in black ink, appearing to read "Dan Yarbrough".

Dan Yarbrough
Director, Investor Relations
PacifiCare Health Systems

Cc: Tony Aliberti

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1201 Third Avenue, Suite 3400
Seattle, Washington 98101-3034



INCOMING 10/09/2005 22:20:28

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